

TRICARE West Region Navigating the Beneficiary Portal Quick Reference Guide

Key Points

- Accessing the Beneficiary Portal
- Portal Dashboard Overview
- Using Self-Service Tools
- Cybersecurity Awareness
- Support for Updating Information

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Introduction

This guide will assist you in accessing and navigating the Beneficiary Portal. It contains directions for using the portal's self-service tools to update personal information, manage appointments, and track the status of claims. Additionally, the guide provides information on how to use these tools effectively and request support.

Accessing the Beneficiary Portal

- 1. Navigate to the tricare.mil/west webpage.
 - A. Select the self-service Beneficiary Portal hyperlink under the "Self-Service" header.



B. The beneficiary portal webpage will display. Select **Register or Log In with DS Logon** to sign in using your DS Logon credentials. Select **Log In** to sign in using your DEERS email.

REGION	
Beneficiary Portal Log In	
There are two ways to log in to the secure ber 1. The primary login method is DS Logon. If you do not have a DS Logon and are not eligible	neficiary self-service portal.
2. The second option is to self-register using the personal email address you have on file wit	h DEERS.
Continue with DS Logon	Log In or Register with DEERS Email
Get immediate access with DS Logon or by using your CAC. Set up two-factor authentication to keep your data even more secure.	Use the personal email address you have on file with the Defense Enrollment Eligibility Reporting System (DEERS) to log in.
Please note: If you've already set up a West Region account using your DEERS email address, you'll need to confirm your information on the portal again when switching to DS Logon.	If you do not have an email on file in DEERS, you'll need to make that update prior to logging in. <u>Verify or Update DEERS</u>

C. Enter your credentials and follow the prompts.

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Portal Dashboard Overview

After logging in, the portal dashboard provides a central location for all your information and tools. From your dashboard, you will be able to:

- Set up automatic, recurring payments
- View your Notification Center
- View your Current Information
- View your Referrals and Authorizations
- View Care Management
- View Recent Claims
- View your Catastrophic Cap and Deductibles

Your dashboard hosts multiple sections. In order from top to bottom:

1. **Top bar:** Where you can view your plan type, Department of Defense (DOD) Benefits Number, and Primary Care Manager.



2. Notification Center: Keeps you informed with important updates from your beneficiary portal.





3. Here's Your Current Information: Displays the latest details about you as the beneficiary, including your sponsor, enrollment ID, enrolled program, and other essential information.

MORE INFO >	Sponsor
REQUEST A NEW CARD >	Enrollment ID
MORE INFO >	Enrolled Program
	Primary Care Manager
MORE INFO >	Fee/Premiums

- 4. **Referrals and Authorizations:** Displays referral and authorization details including request type, requesting provider, status, and date received.
 - A. Select View All Referrals to:
 - Access the Referral and Authorization Decision Support (RADS) Tool
 - Confirm or review referrals, including cancelations, completions and changing providers
 - Access the Prior Authorization List (PAL)
 - Get help with relocation
 - B. To open a referral or authorization, select the referral number. The referral details display.

Referrals / Autho	rizations
REFERRAL	REQUEST TYPE
0000022500	Eval & Treat Referral-Non-Specific Specialty
A VIEW ALL REFERRALS >	



- 5. **Suggested Servicing Providers:** Displays a list of provider options for you to choose from. The "Suggested Servicing Providers" section will display on the referral or authorization details page.
 - A. If you cannot find your preferred provider, select **Find a Different Provider**.

	Service		
	BEGIN DATE 2/25/2025	END DATE 8/24/2025	STATUS Approved w/Mods
5	CPT/HCPCS 99202: office o/p new sf 15 min 99211: off/op est may x req phy/qhp	CPT/HCPCS 99205: office o/p new hi 60 min 99215: office o/p est hi 40 min	ату 1 5
3	Suggested Servicing Providers Please select a Servicing Provider. If you prefer a doctor not liste	d click the "Select a Different Provider" button. Once selections are made see your	referral letter for more details.
		SPECIALTY SUB-SPECI Hospitalist Physician	ALTY ADDRESS
A	Find a Different Provider		
	Next Decline	care	

B. A popup window will display, allowing you to search for a provider or facility.

	Provider Search		
ta	Search by		
	Provider ~		
		C	ΕIN
	Provider First Name	Provider Last Name	
	Provider Zip Code		
	Search		
		Close	
	CPT/HCPCS	ατγ	



C. If you do not see the "Find a Different Provider" button or have questions regarding changing a service provider, select the **Change Servicing Provider Information** hyperlink.

(i) If you have questions regarding changing a service pro	rovider, View ne Change Servicing Provid	er Information bage for more info.

D. View the Why Can't I Change My Servicing Provider? page for more information.





6. Care Management: Displays the enrollment type, program, and status of your requests.

Care Management	
ENROLLMENT	PROGRAM Care Coordination
VIEW ALL CARE MANAGEMENT >	

7. Recent Claims: Showcases your recent claims and allows you to search and view claims.

Recent Claims			
DATES OF SERVICE 10/15/2024 - 10/22/2024	CLAIM #	PROVIDER NAME	
DATES OF SERVICE 10/15/2024 - 10/22/2024	CLAIM#	PROVIDER NAME	
DATES OF SERVICE 10/15/2024 - 10/22/2024	CLAIM#	PROVIDER NAME	
DATES OF SERVICE 10/15/2024 - 10/22/2024	CLAIM#	PROVIDER NAME	
VIEW ALL CLAIMS >			



- 8. **Catastrophic Cap and Deductible:** Provides a summary of your catastrophic cap and deductible costs for the year. The beneficiary and family members will be visible from this section. The lock symbol indicates that secure information is not visible. For more details, please visit TRICARE FAQs.
 - A. Select the beneficiary or family member's name to view catastrophic cap amount, in-network deductible amount, non-network deductible amount, and point of service (POS) amount information.



Note: The amount applied towards the catastrophic cap can change at any time based on the completion of medical or pharmacy claims, adjusted claims, and paid enrollment fees.



Using Self Service Tools

Through the beneficiary portal, there are several self-service options offered that can assist you as a beneficiary. These tools consist of:

- Eligibility and Enrollment: Review your enrollment and eligibility information for accuracy and view your TRICARE healthcare plan benefits and coverage requirements. Keep your Defense Enrollment Eligibility Reporting System (DEERS) information updated and access the online payment system. Navigate to the Eligibility / Enrollment section on the dashboard.
 - A. From the dropdown options, select **Check Eligibility** to view eligibility information on TRICARE's website.
 - B. Select Update DEERS for a direct link to milConnect where you can update DEERS information. In milConnect, select FAQ for detailed answers to frequently asked questions related to benefits, records, and support.
 - C. Select View / Make Payment to make a payment or update your payment information.

T R I C A R E* WEST REGION		
My Dashboard	Eligibility / Enrollment -	_
	Check Eligibility 🖸 Update DEERS 🖸	
Here's Your Current Information	View / Make Payment	J



- 2. **Find a Provider:** This section helps you find a TRICARE provider, access care at a military hospital or clinic, and learn more about telehealth services. Navigate to the **Find a Provider** section on the dashboard.
 - A. From the dropdown options, select **Looking for a Provider? Start Here** and the West Region Provider Directory will display.
 - B. Select **Find Care at a Military Hospital or Clinic** to search for military hospitals and clinics using TRICARE's "Find a Military Hospital or Clinic Tool."
 - C. Select TeleHealth to view your telemedicine options on TRICARE's West Region website.

ligibility / Enrollment -	Find a Provider -	Manage My Care -	Claims -
2 Notificat	Looking for a Provid Find Care at a Milita TeleHealth	er? Start Here 🖸	
Medica New or View No	In management Program Updated Care Plan Ava tification >	ns ilable	

3. Manage My Care: Submit various forms, access medical management program information, update other health insurance, use the Military Capability and Capacity (MCCK) Tool, and view the status of appeals. The MCCK Tool helps ensure that military healthcare has the resources, staff, and equipment needed to provide you with the care and support you depend on. It also offers a visual reference of the care and services available at a Military Treatment Facility (MTF), making it easier to find care when relocating or seeking a different facility. Navigate to the Manage My Care section on the dashboard.

Find a Provider •	Manage My Care ▼	Claims -	Education Resources
n Center	Request Care Coordina Submit a Potential Qual Authorization to Disclos	tion ity Issue (PQI) e Form	
lanagement Programs odated Care Plan Available cation ➤	Medical Management P Other Health Insurance		
lanagement Programs dated Care Plan Available	Military Capability and C Appeals Status Search	Capacity Tool (MCCK T	ool)

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4. **Claims:** Through the beneficiary portal, you can track the status of your claims and view claim details. You can also search for, submit, and review your claims. Navigate to the **Claims** section on the dashboard to view the status of submitted claims and view Explanation of Benefits (EOB) documents. You can select the claim number to view detailed information regarding that claim.

Manage My Care -	Claims -	Education Resources
	4 Claims Search	h

5. Educational Resources: Access more information on your benefits and how to use the portal.



- 6. Viewing family member information: Access information and view details for any family members on your plan.
 - A. To view details for your family members, navigate to Viewing information for.
 - B. Select the dropdown arrow to view information specific to that individual.

		Welcor	me,	
	Viewing information for: (Sponsor) ~	Logged in as	0 ~	Notifications 🖸 🖇
Manago My Caro 🛪	(Sponsor)			Chat
Manage My Care + Ca		<i>5</i> 5		



- 7. **Updating personal and provider information:** Update your personal and provider information regularly to keep your records accurate.
 - A. To update your personal and provider information, select the **Logged in as** dropdown.
 - B. Select **Profile** to view your contact information, communication preferences, and other health insurance information.



C. Select **Open** to expand the Communication Preferences section.





D. Update your communication preferences as desired. *Note:* For contact information updates, you must use milConnect.

Communication Preferences			
Select your preferred communication options.		D)	
Electronic	~		
Clinical Care Programs, Health & Wellness	ş (j)		
Electronic	\sim		
Explanation of Benefits (
Electronic	~		
Enrollment Action Required ④			
Electronic	~		
Referrals and Authorizations (i)			
Electronic	~		
Additional Care Preferences (1)			
Opt-in to receive text messages about m	/ Care Programs		
Opt-in to receive text messages about m	/ Referrals/Authorizations		
	f.		

E. Select **Save** to confirm your selections.



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8. **Notifications:** View notifications regarding referrals and authorizations or medical management programs.





Cybersecurity Awareness

Remember to practice good cybersecurity. Ignore suspicious requests for personal information, and do not open emails or links from unknown sources. Always use secure messaging portals for exchanges and monitor your medical and insurance statements for any signs of fraud.

Updating Information

If any information displayed on the beneficiary portal is incorrect, log into your DEERS account or contact DEERS to update your information.

DEERS Support Office (DSO)

- Toll-free: 1-800-538-9552
- TTY/TTD: 1-866-363-2883
- Fax: 1-800-336-4416 (Primary) or 1-502-335-9980 (Alternate)
- Website: milConnect

Need Assistance?

If you need additional assistance, contact the Portal Services Team at 1-888-TRIWEST (874-9378).